

<b>Code</b>	<b>IJC</b>
<b>Company name</b>	Becamex Infrastructure Development Joint Stock Company
<b>Date</b>	04/08/2024
<b>Subject</b>	Result of share public offering

**Content:**

On April 08, 2024, Becamex Infrastructure Development Joint Stock Company reports the result of public offering as follows:

**I. Stock in the public offering:**

1. Stock name: Becamex Infrastructure Development Joint Stock Company
2. Stock type: common share
3. Registered offering volume: 125,916,254 shares
4. Distributed volume: 125,915,875 shares
5. Offering price: 10,000 VND /share
6. Expected mobilized capital: 1,259,162,540,000 VND
7. Estimated mobilized capital: 1,259,158,750,000 VND
8. Time for subscription and payment:
  - To offer shares to existing shareholders: from March 05, 2024 to March 25, 2024
  - To transfer rights: from March 05, 2024 to March 20, 2024
  - To distribute the fractional shares, unsold shares: from April 02, 2024 to April 05, 2024
9. Ending date: April 05, 2024
10. Time for transferring shares: expected in quarter 2/2024.

**II. Result of the public offering:**

<b>Investor</b>	<b>Offering price</b> <i>(VND/ share)</i>	<b>Offering volume</b> <i>(share)</i>	<b>Registered volume</b> <i>(share)</i>	<b>Distributed volume</b> <i>(share)</i>	<b>Number of investors</b> <i>(person)</i>	<b>Distributed investors</b> <i>(person)</i>	<b>Undistributed investors</b> <i>(person)</i>	<b>Remaining shares</b> <i>(share)</i>	<b>Distributed ratio</b> <i>(%)</i>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	10,000	125,915,875	121,772,041	121,772,041	9,381	9,381	-	4,143,834	96.71
2. To handle the undistributed shares	10,000	4,143,834	4,143,834	4,143,834	75	75	-	-	3.29
<b>Total</b>	10,000	-	<b>125,915,875</b>	<b>125,915,875</b>	<b>9,456</b>	<b>9,456</b>	-	<b>4,143,834</b>	<b>100</b>
1. Local investors	10,000	117,472,478	118,514,186	118,514,186	9,379	9,379	-	-	94.12
2. Foreign investors	10,000	8,443,397	7,401,689	7,401,689	77	77	-	-	5.88
<b>Total</b>	<b>10,000</b>	<b>125,915,875</b>	<b>125,915,875</b>	<b>125,915,875</b>	<b>9,456</b>	<b>9,456</b>	-	-	<b>100</b>

III. Summary result:

1. Total distributed shares: 125,915,875 shares, accounting for 100% of total shares to be offered
2. Total proceeds from the offering: 1,259,158,750,000 VND
3. Total expenses: 540,230,000 VND
4. Total net proceeds after the public offering: 1,258,618,520,000 VND

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume (share)	Total value based on par value (VND)	Ownership ratio (%)
<b>I</b>	<b>Local investors, Foreign investors</b>				
<b>1</b>	<b>Local investors</b>	<b>15,327</b>	<b>353,459,889</b>	<b>3,534,598,890,000</b>	<b>93.57</b>
1.1	State	-	-	-	-
1.2	Institution	48	219,722,511	2,197,225,110,000	58.17
1.3	Individual	15,279	133,737,378	1,337,373,780,000	35.4
<b>2</b>	<b>Foreign investors</b>	<b>133</b>	<b>24,288,495</b>	<b>242,884,950,000</b>	<b>6.43</b>
2.1	Institution	24	22,001,355	220,013,550,000	5.82
2.2	Individual	109	2,287,140	22,871,400,000	0.61

	<b>Total (I)</b>	<b>15,460</b>	<b>377,748,384</b>	<b>3,777,483,840,000</b>	<b>100</b>
<b>II</b>	<b>Foundation shareholders, major shareholders and other shareholders</b>				
1	Foundation shareholders	-			
2	Major shareholders	1	187,977,424	1,879,774,240,000	49.76
3	Shareholders holds less than 5% of number of outstanding voting shares	15,459	189,770,960	1,897,709,600,000	50.24
	<b>Total (II)</b>	<b>15,460</b>	<b>377,748,384</b>	<b>3,777,483,840,000</b>	<b>100</b>

V. List and owning ratio of major shareholders:

<b>No.</b>	<b>Name of investor</b>	<b>Owning volume (share)</b>	<b>Ratio (%)</b>
1	Investment and Industrial Development Joint Stock Corporation	187,977,424	49.76

