

Code	IJC
Company name	Becamex Infrastructure Development Joint Stock Company
Date	04/08/2024
Subject	Result of share public offering

Content:

On April 08, 2024, Becamex Infrastructure Development Joint Stock Company reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Becamex Infrastructure Development Joint Stock Company
2. Stock type: common share
3. Registered offering volume: 125,916,254 shares
4. Distributed volume: 125,915,875 shares
5. Offering price: 10,000 VND /share
6. Expected mobilized capital: 1,259,162,540,000 VND
7. Estimated mobilized capital: 1,259,158,750,000 VND
8. Time for subscription and payment:
 - To offer shares to existing shareholders: from March 05, 2024 to March 25, 2024
 - To transfer rights: from March 05, 2024 to March 20, 2024
 - To distribute the fractional shares, unsold shares: from April 02, 2024 to April 05, 2024
9. Ending date: April 05, 2024
10. Time for transferring shares: expected in quarter 2/2024.

II. Result of the public offering:

Investor	Offering price <i>(VND/ share)</i>	Offering volume <i>(share)</i>	Registered volume <i>(share)</i>	Distributed volume <i>(share)</i>	Number of investors <i>(person)</i>	Distributed investors <i>(person)</i>	Undistributed investors <i>(person)</i>	Remaining shares <i>(share)</i>	Distributed ratio <i>(%)</i>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	10,000	125,915,875	121,772,041	121,772,041	9,381	9,381	-	4,143,834	96.71
2. To handle the undistributed shares	10,000	4,143,834	4,143,834	4,143,834	75	75	-	-	3.29
Total	10,000	-	125,915,875	125,915,875	9,456	9,456	-	4,143,834	100
1. Local investors	10,000	117,472,478	118,514,186	118,514,186	9,379	9,379	-	-	94.12
2. Foreign investors	10,000	8,443,397	7,401,689	7,401,689	77	77	-	-	5.88
Total	10,000	125,915,875	125,915,875	125,915,875	9,456	9,456	-	-	100

III. Summary result:

1. Total distributed shares: 125,915,875 shares, accounting for 100% of total shares to be offered
2. Total proceeds from the offering: 1,259,158,750,000 VND
3. Total expenses: 540,230,000 VND
4. Total net proceeds after the public offering: 1,258,618,520,000 VND

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume (share)	Total value based on par value (VND)	Ownership ratio (%)
I	Local investors, Foreign investors				
1	Local investors	15,327	353,459,889	3,534,598,890,000	93.57
1.1	State	-	-	-	-
1.2	Institution	48	219,722,511	2,197,225,110,000	58.17
1.3	Individual	15,279	133,737,378	1,337,373,780,000	35.4
2	Foreign investors	133	24,288,495	242,884,950,000	6.43
2.1	Institution	24	22,001,355	220,013,550,000	5.82
2.2	Individual	109	2,287,140	22,871,400,000	0.61

	Total (I)	15,460	377,748,384	3,777,483,840,000	100
II	Foundation shareholders, major shareholders and other shareholders				
1	Foundation shareholders	-			
2	Major shareholders	1	187,977,424	1,879,774,240,000	49.76
3	Shareholders holds less than 5% of number of outstanding voting shares	15,459	189,770,960	1,897,709,600,000	50.24
	Total (II)	15,460	377,748,384	3,777,483,840,000	100

V. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume (share)	Ratio (%)
1	Investment and Industrial Development Joint Stock Corporation	187,977,424	49.76

