

<b>Code</b>	<b>CII</b>
<b>Company name</b>	Ho Chi Minh City Infrastructure Investment Joint Stock Company
<b>Date</b>	04/02/2024
<b>Subject</b>	Notice of the 7 <sup>th</sup> bond interest payment and conversion implementation

**Content:**

On April 02, 2024, Ho Chi Minh City Infrastructure Investment Joint Stock Company announces the record date for the 7<sup>th</sup> bond interest payment and conversion implementation of convertible bond as follows:

- Securities name: Ho Chi Minh City Infrastructure Investment Joint Stock Company
  - Bond code: CII42013
  - Securities type: corporate bond
  - Par value: VND1,000,000
  - Exchange floor: HNX
  - Record date: April 17, 2024
  - Convertible volume: 28,870 bonds
  - Issue date: November 02, 2020
  - Marurity date: November 02, 2025
1. Reason and purpose:
    - To pay for the 7<sup>th</sup> cash bond interest.
    - To convert the 7<sup>th</sup> bond.
  2. Content:
    - a. To pay for the 7<sup>th</sup> cash bond interest:
      - Exercise ratio: 5.5%/bond (55,000 dong/bond)
      - Payment date: May 02, 2024
      - Place of implementation:
        - + For deposited securities: Bondholder will implement procedures to receive interest at the securities company where bondholders opened securities depository account.
        - + For undeposited securities: Bondholder will receive interest at CII's head office on working days.
    - b. To convert the 7<sup>th</sup> bond:
      - Convertible ratio: 1:100 (01 bond will be converted into 100 shares). The investors can register to convert part or all of the bonds that they owned.

- Time for convertible registration: from April 25, 2024 to May 02, 2024
- Time for temporary suspension to receive depository, transfer the convertible bond: from April 17, 2024 to May 03, 2024.
- Mortgage bonds will not be converted into shares.
- Place of implementation:
  - + For deposited securities: Bondholder will implement procedures to receive interest at the securities company where bondholders opened securities depository account.
  - + For undeposited securities: Bondholder will receive interest at CII's head office on working days.