

Code	CII
Company name	Ho Chi Minh City Infrastructure Investment Joint Stock Company
Date	04/02/2024
Subject	Notice of the 7 th bond interest payment and conversion implementation

Content:

On April 02, 2024, Ho Chi Minh City Infrastructure Investment Joint Stock Company announces the record date for the 7th bond interest payment and conversion implementation of convertible bond as follows:

- Securities name: Ho Chi Minh City Infrastructure Investment Joint Stock Company
- Bond code: CII42013
- Securities type: corporate bond
- Par value: VND1,000,000
- Exchange floor: HNX
- Record date: April 17, 2024
- Convertible volume: 28,870 bonds
- Issue date: November 02, 2020
- Marurity date: November 02, 2025
- 1. Reason and purpose:
 - To pay for the 7th cash bond interest.
 - To convert the 7th bond.
- 2. Content:
 - a. To pay for the 7th cash bond interest:
 - Exercise ratio: 5.5%/bond (55,000 dongs/bond)
 - Payment date: May 02, 2024
 - Place of implementation:
 - + For deposited securities: Bondholder will implement procedures to receive interest at the securities company where bondholders opened securities depository account.
 - + For undeposited securities: Bondholder will receive interest at CII's head office on working days.
 - b. To convert the 7th bond:
 - Convertible ratio: 1:100 (01 bond will be converted into 100 shares). The investors can register to convert part or all of the bonds that they owned.

- Time for convertible registration: from April 25, 2024 to May 02, 2024
- Time for temporary suspension to receive depository, transfer the convertible bond: from April 17, 2024 to May 03, 2024.
- Mortgage bonds will not be converted into shares.
- Place of implementation:
 - + For deposited securities: Bondholder will implement procedures to receive interest at the securities company where bondholders opened securities depository account.
 - + For undeposited securities: Bondholder will receive interest at CII's head office on working days.