

| | |
|---------------------|--|
| Code | PTC |
| Company name | iCapital Investment Joint Stock Company |
| Date | 04/01/2024 |
| Subject | Result of the public tender offer for PTC shares |

Content:

Notice of the public tender offer for PTC shares:

1. Bidder: Mr. Vo Anh Linh
2. Result of public tender offer:
 - Name of target stock: iCapital Investment Joint Stock Company (PTC)
 - Stock code: PTC
 - Number of PTC shares expected to be bought: 6,687,000 shares (equivalent to 20.77% of total outstanding shares of PTC)
 - Number of shares registered to sell: 6,594,680 shares
 - Number of shares bought: 6,594,680 shares
 - Number of PTC shares owned by Mr. Vo Anh Linh and related person before trading: 7,800,000 shares (equivalent to 24.23% of total outstanding shares of PTC)
 - Number of PTC shares owned by Mr. Vo Anh Linh and related person after trading: 14,394,680 shares (equivalent to 44.72% of total outstanding shares of PTC)
 - Buying price: VND6,000/share
 - Ending date: March 28, 2024
 - Agent for transaction implementation: FPT Securities Joint Stock Company (FTS).