

<b>Code</b>	<b>KSB</b>
<b>Company name</b>	Binh Duong Mineral and Construction Joint Stock Company
<b>Date</b>	04/01/2024
<b>Subject</b>	Approving the result of share public offering

**Content:**

On January 29, 2024, the BOD of Binh Duong Mineral and Construction Joint Stock Company issued the Board resolution to approve the following contents:

1. Approve the result of share public offering as follows:

- Issuer: Binh Duong Mineral and Construction Joint Stock Company
- Stock code: KSB
- Stock type: common share
- Par value: 10,000 VND/share
- Total shares before the offering: 76,631,202 shares, of which:
  - + Outstanding volume: 76,295,802 shares
  - + Treasury share volume: 335,400 shares
- Offering volume: 38,147,901 shares
- Offering value (at par value): 381,479,010,000
- Total shares after the issuance: 114,779,103, of which:
  - + Outstanding volume: 114,443,703 shares
  - + Treasury share volume: 335,400 shares
- Total proceeds from the offering: 610,366,416,000 VND
- Offering price: 16,000 VND/share
- Ending date: March 29, 2024

2. Approve the additional listing registration at the Vietnam Securities Depository and Clearing Corporation and the Hochiminh Stock Exchange:

- Additional volume: 38,147,901 shares
- Expected time: April 2024 or May 2024.