

Code AAA
Company name An Phat Bioplastics Joint Stock Company
Date 03/29/2024
Subject Report on using capital from the bond issuance

Content:

An Phat Bioplastics Joint Stock Company reports the progress of using capital from the bond issuance with details as follows:

I. Information on issuance:

- Issuer: An Phat Bioplastics Joint Stock Company
- Bond name: AAA-H2124-001
- Par value: VND1,000,000,000
- Bond type: non-convertible bond, secured and without warrant
- Issuance volume: 470 bonds
- Issuance value: VND470,000,000,000
- Term: 03 years
- Interest rate: 8.0%/year
- Issue date: November 19, 2021
- Ending date: November 19, 2024
- Interest payment term: Once every six months.

II. Plan for using capital from the bond issuance:

Until December 31, 2023, the Company used the proceeds from the issuance according to the Board resolution dated November 10, 2021 as follows:

No.	Content	Amount (VND)	Actual use
1	To supplement working capital	470,000,000,000	470,000,000,000
	Total	470,000,000,000	470,000,000,000