

Code VCI
Company name Vietcap Securities Joint Stock Company
Date 03/27/2024
Subject Report on the capital use of bonds

Content:

Vietcap Securities Joint Stock Company (VCI) announces the use of capital from the bond issuance as follows:

1. Purpose of capital use according to the issuance plan:

Based on the bond issuance plan approved by the Board resolutions:

- Total mobilized capital from the bond issuance (at par value) and the issue volume by each bond code:

No.	Bond code	Issuance volume (bond)	Issuance value (at par value) (VND)
1	VB2020600.03.031	34,835	348,350,000,000
2	VCIH2123001	5,000	500,000,000,000
3	VCIH2123002	2,500	250,000,000,000
4	VCIH2123003	2,101	210,100,000,000
5	VCIH2123004	1,100	110,000,000,000
6	VCIH2224001	120	120,000,000,000
	Total	45,656	1,538,450,000,000

- Purpose for capital use: to supplement its working capital.

2. Progress of capital use and disbursement:

2.1 For the purpose of capital use to invest in the project and capital restructuring: none

2.2 For the purpose of capital use to raise working capital:

No.	Purpose of capital use	Plan	Used
A. For the credit institution, securities			
1	To increase capital at level 2	-	-
	+ Loan activity	-	-
	+ Investment activity	-	-
	+ Other business activities in accordance with specialized laws	-	-
2	To increase other capital scale	-	-
	+ Loan activity	1,038,450,000,000	1,038,450,000,000
	+ Investment activity	500,000,000,000	500,000,000,000
	+ Other business activities in accordance with specialized laws	-	-
B. For other businesses			
1	Production activity	-	-
2	Real estate business activity	-	-
3	Other business activity	-	-
	Total	1,538,450,000,000	1,538,450,000,000

2.3 For the purpose of using capital from the green bond issuance in the local market: none.