

Code	VHM
Company name	Vinhomes Joint Stock Company
Date	03/22/2024
Subject	Plan for bond public offering

Content:

On March 22, 2024, the BOD of Vinhomes Joint Stock Company approved the plan for bond public offering as follows:

- Issuer: Vinhomes Joint Stock Company
- Bond type: non-convertible bond, without warrant, unsecured
- Total value of issue (at par value): VND10,000,000,000,000
- Expected par value: 100,000,000 VND/bond
- Term: from 24 months to 36 months
- Issue time: before quarter 3/2024
- Bond form: book entry
- Issue method: underwriting

