

Warrant name: VNM.KIS.M.CA.T.27  
Company name KIS Viet Nam Securities Corporation  
Subject Announcement of adjustment of covered warrants

Content:

KIS Viet Nam Securities Corporation announces the adjustment of covered warrants as follows:

1. Issuer:	KIS Viet Nam Securities Corporation
Warrant code:	CVNM2315
Name (code) of underlying security:	VNM
Issuer of underlying security:	Viet Nam Dairy Products Joint Stock Company
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	15 months
Expiration date:	January 06, 2025
Adjustment date:	March 15, 2024
Reason:	Viet Nam Dairy Products Joint Stock Company makes the dividend payment

Old exercise price	(1)	88,234 VND
Old conversion ratio	(2)	3.9706 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	70,500
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	69.600
New exercise price	(5) = (1) x [(4)/(3)]	87,108. VND
New conversion ratio	(6) = (2) x [(4)/(3)]	3.9199 : 1

re cash