

Code	LSS
Company name	Lam Son Sugar Joint Stock Corporation
Date	02/09/2024
Subject	BOD resolution on the share issuance

Content:

On February 29, 2024, the BOD of Lam Son Sugar Joint Stock Corporation issued the Board resolution to approve the share issuance for 2022-2023 stock dividend payment as follow:

- Stock name: Lam Son Sugar Joint Stock Corporation
- Stock code: LSS
- Stock type: common share
- Par value: 10,000 VND /share
- Current charter capital: 745,479,930,000 VND
- Issued volume: 74,547,993 shares
- Outstanding volume: 74,547,993 shares
- Treasury shares volume: 0 share
- Expected issue volume: 5,591,099 shares
- Expected issue value (at par value): 55,910,990,000 VND
- Total shares after the issuance: 80,139,092 shares
- Expected charter capital after the issuance: 801,390,920,000 VND
- Exercise ratio: 100:7.5 (shareholder who owns 100 shares will receive 7.5 new shares)
- The rights should not be transferred
- The new shares are freely transferable
- Plan to deal with fractional shares: The distributed shares will be rounded down to units. The fractional shares will be cancelled.
For example: shareholder A owns 1,234 shares will receive $1,234 * 7.5 / 100 = 92.55$ shares. Accordingly, shareholder A will receive 92 shares, the fractional shares of 0.55 share will be cancelled.
- Expected issue time: quarter 1/2024 - quarter 2/2024, after being approved by the State Securities Commission of Viet Nam (SSC)
- The distributed shares will be deposited at Vietnam Securities Depository and Clearing Corporation (VSDC) and listed on Hochiminh Stock Exchange (HOSE) after the ending of issuance.