

Code	TCO
Company name	TCO Holdings Joint Stock Company
Date	02/23/2024
Subject	Plan for share issuance to swap

Content:

On February 23, 2024, the BOD of TCO Holdings Joint Stock Company approved the share issuance plan to swap shares for shareholders of An Vi Import - Export Corporation (ANVI IMEX CO) with details as follows:

- Issuer: TCO Holdings Joint Stock Company
- Stock name: TCO Holdings Joint Stock Company
- Stock code: TCO
- Stock type: common share
- Par value: 10,000 VND/share
- Charter capital before the issuance: 187,110,000,000 VND
- Outstanding volume: 18,711,000 shares
- Expected issue volume: 58,500,000 shares
- Expected issue value: 585,000,000,000 VND
- Stock volume after the issuance: 77,211,000 shares
- Charter capital after the issuance: 772,110,000,000 VND
- Swap rate: 1:4.5 (01 share of ANVI IMEX CO will be swapped into 4.5 shares of TCO)
- Transfer restriction: 01 year from the ending of the issuance
- Time for implementation: expected in 2024, after being approved by the State Securities Commission of Vietnam (SSC).

