

<b>Code</b>	<b>HDB</b>
<b>Company name</b>	Ho Chi Minh City Development Joint Stock Commercial Bank
<b>Date</b>	02/06/2024
<b>Subject</b>	Notice of share issuance under ESOP

**Content:**

Ho Chi Minh City Development Joint Stock Commercial Bank announces the information on the share issuance under ESOP as follows:

- Stock name: Ho Chi Minh City Development Joint Stock Commercial Bank
- Stock type: common share
- Issued volume: 2,907,632,132 shares
- Outstanding volume: 2,892,550,610 shares
- Treasury share volume: 15,081,522 shares
- Expected offering volume: 20,000,000 shares
- Expected offering value (at par value): 200,000,000,000 VND
- Exercise ratio: 0.69%/ outstanding volume
- The rights should not be transferred
- Transfer restriction: 01 year after the ending date of the issuance
- Offering price: 10,000 VND/share
- Time for subscription and payment: expected from February 20, 2024 to March 05, 2024.
- Bank for blocking depository money:
  - Account number: 1013810138
  - Bank: Vietcombank.