

Name of warrant	VHM.VIETCAP.M.AU.T.A3
Company name	Vietcap Securities Joint Stock Company
Subject	Decision on the listing of covered warrant

Content:

On February 01, 2024, the Hochiminh Stock Exchange issued Decision No.93/QD-SGDHCM to allow Vietcap Securities Joint Stock Company to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Issuer:	Vietcap Securities Joint Stock Company
2. Short name:	VIETCAP
3. Charter capital:	
4. Head office:	Floor 15, Bitexco Tower – No 02 Hai Trieu street, district 1, HCM city

II. Security:

1. Security type:	covered warrant
2. Warrant name:	Warrant VHM.VIETCAP.M.AU.T.A3
3. Warrant code:	CVHM2401
4. ISIN code:	VN0CVHM24012
5. Issuer of underlying security:	VINHOMES JOINT STOCK COMPANY
6. Underlying security:	VHM
7. Warrant type (call/put):	Call
8. Warrant style:	European-style
9. Method of exercise:	Cash
10. Duration:	6 months
11. Expiration date:	June 19, 2024
12. Conversion ratio:	4 : 1
13. Exercise price (exercise index):	43,000. VND
14. Quantity of the warrants registered for listing:	5,000,000
15. Official trading date:	February 05, 2024