

<b>Name of warrant</b>	STB.VIETCAP.M.AU.T.A5
Company name	Vietcap Securities Joint Stock Company
Subject	Decision on the listing of covered warrant

**Content:**

On February 01, 2024, the Hochiminh Stock Exchange issued Decision No.89/QD-SGDHCM to allow Vietcap Securities Joint Stock Company to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Issuer:	Vietcap Securities Joint Stock Company
2. Short name:	VIETCAP
3. Charter capital:	
4. Head office:	Floor 15, Bitexco Tower – No 02 Hai Trieu street, district 1, HCM city

**II. Security:**

1. Security type:	covered warrant
2. Warrant name:	Warrant STB.VIETCAP.M.AU.T.A5
3. Warrant code:	CSTB2401
4. ISIN code:	VN0CSTB24016
5. Issuer of underlying security:	Sai Gon Thuong Tin Commercial Joint Stock Bank
6. Underlying security:	STB
7. Warrant type (call/put):	Call
8. Warrant style:	European-style
9. Method of exercise:	Cash
10. Duration:	6 months
11. Expiration date:	June 19, 2024
12. Conversion ratio:	3 : 1
13. Exercise price (exercise index):	31,000. VND
14. Quantity of the warrants registered for listing:	5,000,000
15. Official trading date:	February 05, 2024