

Name of warrant TCB.VIETCAP.M.AU.T.A5
Company name Vietcap Securities Joint Stock Company
Subject Decision on the listing of covered warrant

Content:

On February 01, 2024, the Hochiminh Stock Exchange issued Decision No.88/QD-SGDHCM to allow Vietcap Securities Joint Stock Company to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Issuer: Vietcap Securities Joint Stock Company
2. Short name: VIETCAP
3. Charter capital:
4. Head office: Floor 15, Bitexco Tower – No 02 Hai Trieu street, district 1, HCM city

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant TCB.VIETCAP.M.AU.T.A5
3. Warrant code: CTCB2401
4. ISIN code: VN0CTCB24010
5. Issuer of underlying security: Vietnam Technological and Commercial Joint Stock Bank
6. Underlying security: TCB
7. Warrant type (call/put): Call
8. Warrant style: European-style
9. Method of exercise: Cash
10. Duration: 6 months
11. Expiration date: June 19, 2024
12. Conversion ratio: 2 : 1
13. Exercise price (exercise index): 34,000. VND
14. Quantity of the warrants registered for listing: 5,000,000
15. Official trading date: February 05, 2024