

Code	DXG
Company name	Dat Xanh Group Joint Stock Company
Date	01/30/2024
Subject	Result of share public offering

Content:

On January 29, 2024, Dat Xanh Group Joint Stock Company reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Dat Xanh Group Joint Stock Company
2. Stock type: common share
3. Offering volume: 101,671,919 shares
4. Offering price: VND12,000/share
5. Estimated mobilized capital: 1,220,063,028,000 VND
6. Exercise ratio: 6:1 (shareholders who own 1 share will receive 01 right, and with every 06 rights will be entitled to purchase 01 new share)
7. Time for subscription and payment:
 - To offer shares to existing shareholders: from December 21, 2023 to January 15, 2024
 - To distribute the fractional shares, unsold shares: January 26, 2024
8. Ending date: January 26, 2024
9. Time for transferring shares: expected in March 2024.

II. Result of the public offering:

Investor	Offering price <i>(VND/ share)</i>	Offering volume <i>(share)</i>	Registered volume <i>(share)</i>	Distributed volume <i>(share)</i>	Number of investors <i>(person)</i>	Distributed investors <i>(person)</i>	Undistributed investors <i>(person)</i>	Remaining shares <i>(share)</i>	Distributed ratio <i>(%)</i>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	12,000	101,671,919	94,992,194	94,992,194	29,929	29,929	-	6,679,725	93.43
2. To handle the undistributed shares	12,000	6,679,725	6,679,725	6,79,725	12	12	-	-	6.57
Total	-	101,671,919	101,671,919	101,671,919	29,934	29,934	-	-	100
1. Local investors	12,000	81,031,889	82,328,857	82,328,857	29,733	29,733	-	-	80.98
2. Foreign investors	12,000	20,640,030	19,343,062	19,343,062	201	201	-	-	19.02
Total	-	101,671,919	101,671,919	101,671,919	29,934	29,934	-	-	100

III. Summary result:

1. Total distributed shares: 101,671,919 shares, accounting for 100% of total shares to be offered
2. Total proceeds from the offering: 1,220,063,028,000 VND
3. Total expenses: 625,480,000 VND
4. Total net proceeds after the public offering: 1,219,437,548,000 VND

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume (share)	Total value based on par value (VND)	Ownership ratio (%)
I	Local investors, Foreign investors				
1	Local investors	55,014	579,267,675	5,792,676,750	80.18
1.1	State	-	-	-	-
1.2	Institution	99	62,070,102	62,701,020	8.59
1.3	Individual	54,915	517,197,573	5,171,945,730	71.59
2	Foreign investors	499	143,183,246	1,431,832,460	19.82
2.1	Institution	77	138,068,077	1,380,680,770	19.11
2.2	Individual	422	5,115,169	51,151,690	0.71
	Total (I)	55,513	722,450,921	7,224,509,210	100

II	Foundation shareholders, major shareholders and other shareholders				
1	Foundation shareholders	-	-	-	-
2	Major shareholders	1	122,972,771	1,223,727,710	16.94
3	Shareholders holds less than 5% of number of outstanding voting shares	55,512	600,078,150	6,00,781,500	83.06
	Total (II)	55,513	722,450,921	7,224,509,210	100

V. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume (share)	Ratio (%)
1	Luong Tri Thin	122,972,771	16.94