

Code	PTC
Company name	ICAPITAL Investment Joint Stock Company
Date	01/30/2024
Subject	Notice of the public tender offer for PTC shares

Content:

Notice of the public tender offer for PTC shares:

1. Bidder: Mr. Vo Anh Linh
2. Information about the public tender offer:
 - Name of target stock: ICAPITAL Investment Joint Stock Company (PTC)
 - Stock code: PTC
 - Par value: VND10,000/share
 - Stock type: common stock
 - Number of PTC shares expected to be bought: 6,687,000 shares (20.77% of total outstanding shares of PTC)
 - Number of PTC shares owned by Vo Anh Linh and affiliated person before and after trading: 14,487,000 shares (45% of total outstanding shares of PTC)
 - Purchase price: VND6,000/share
 - Total amount: VND40,122,000,000.
 - Time for receiving registration: from February 05, 2024 to March 28, 2024.