

Name of warrant: VNM/VIETCAP/M/AU/T/A4
Company name: Vietcap Securities Joint Stock Company
Subject: Decision on the delisting of covered warrant

Content:

On January 29, 2024, the Hochiminh Stock Exchange issued Decision No.69/QD-SGDHCM regarding the delisting of covered warrant of Vietcap Securities Joint Stock Company (VIETCAP):

Issuer:	Vietcap Securities Joint Stock Company
Trade name:	VIETCAP
Security type:	covered warrant
Warrant name:	Warrant VNM/VIETCAP/M/AU/T/A4
Warrant code:	CVNM2309
Issuer of underlying security:	Viet Nam Dairy Products Joint Stock Company
Underlying security:	VNM
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	6 months
Expiration date:	February 15, 2024
Conversion ratio:	4.9632 : 1
Exercise price (exercise index):	VND 81,397
Quantity of warrants registered for delisting	5,000,000
Effective date of delisting:	February 16, 2024
Reason of delisting:	The warant will expire
Last trading date on HOSE:	February 06, 2024