

Name of warrant: HPG.ACBS.CALL.EU.CASH.12M.35

Company name: ACB Securities Company Ltd.

Subject: Decision on the change of listing

Content:

On January 05, 2024, the Hochiminh Stock Exchange issued Decision No.11/QD-SGDHCM to allow ACB Securities Company Ltd. to change the listing as follow:

Issuer:	ACB Securities Company Ltd.
Short name:	ACBS
Security type:	covered warrant
Warrant name:	Warrant HPG.ACBS.CALL.EU.CASH.12M.35
Warrant code:	CHPG2309
Issuer of underlying security:	Hoa Phat Group Joint Stock Company
Underlying security:	HPG
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise:	Cash
Duration:	12 months
Expiration date:	May 24, 2024
Conversion ratio:	3 : 1
Exercise price (exercise index):	24,000. VND
Number of warrants before increase/decrease:	18,000,000
Number of warrants increased/decreased:	7,000,000
Total number of warrants after increase/decrease:	25,000,000
Effective date of change:	January 09, 2024
Official trading date:	January 09, 2024
Reason of change:	Additional offering of covered warrants