

Code	CII
Company name	Hochiminh City Infrastructure Investment Joint Stock Company
Date	01/05/2024
Subject	BOD resolution dated January 05, 2024

Content:

The Board resolution dated January 05, 2024, the Board of Directors of Hochiminh City Infrastructure Investment Joint Stock Company approved the following contents:

1. Approve the result of convertible bond public offering (CII42301 bond):
 - Offering volume: 28,401,951 bonds
 - Distributed volume: 16,923,164 bonds
 - Undistributed volume: 11,478,787 bonds.
2. Approve the handle plan of number of undistributed bonds in the convertible bond public offering.
3. Approve the adjustment to some of contents in the convertible bond issuance plan.
4. Approve the suspension of the conversion of convertible bonds of CII42013 into shares for the phase 7 (expected on May 02, 2024) and the phase 8 (expected on November 04, 2024).
5. Approve the holding of Extraordinary General Meeting 2023:
 - Record date: December 25, 2023
 - Time: 8:30, Guest T78, 145 Ly Chinh Thang, ward 7, district 3, HCMC.