

Code DC4
Company name DIC Holdings Construction JSC
Date 01/03/2024
Subject Report on using capital from the public offering

Content:

DIC Holdings Construction JSC reports the progress of using capital from the share public offering with details as follows:

I. Result of share issuance:

- Stock name: DIC Holdings Construction JSC
- Stock type: common share
- Par value: VND10,000/share
- Issued volume: 14,750,535 shares
- Mobilized amount: VND176,885,420,000, of which VND44.6 billion for project.
- Ending date: December 31, 2021.

II. Plan for using capital from the offering:

1. Purpose for using capital from offering according to the issuance plan:

No.	Content	Time	Amount (VND billion)
1	To supplement capital for Chi Linh Center project	Quarter 4/2021	44.6
2	To contribute capital in DIC Materials Joint Stock Company	Quarter 4/2021	85
3	To supplement its working capital		48
	Total		177.6

2. Current capital use progress:

No.	content	Used amount until December 31, 2023 (VND billion)	Remaining amount (VND billion)
1	To supplement capital for Chi Linh Center project	44.6	0
2	To pay for land purchase in Ba Ria	61.0	0
3	To supplement its working capital	71.2	0
	Total	176.8	0