

Code	CTCB2312
Company name	VPBank Securities Joint Stock Company
Date	01/02/2024
Subject	Decision on initial listing

Content:

On January 03, 2024, the Hochiminh Stock Exchange issued Decision No.04/QD-SGDHCM to allow VPBank Securities Joint Stock Company to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Company name: VPBank Securities Joint Stock Company
2. Short name: VPBANKS
3. Head office: 89 Lang Ha, Lang Ha ward, Dong Da district, Ha Noi.

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant TCB/VPBANKS/C/EU/7M/CASH/23-01
3. Warrant code: CTCB2312
4. ISIN code: VN0CTCB23129
5. Underlying security: TCB
6. Issuer of the underlying security: Vietnam Technology and Commercial Joint Stock Bank
7. Warrant type: call
8. Warrant style: European-style
9. Method of exercise (cash/ transfer of underlying security): cash
10. Duration: 07 months
11. Expiration date: July 15, 2024
12. Conversion ratio: 3:1
13. Exercise price: VND32,600
14. Quantity of the warrants registered for listing: 4,500,000 warrants
15. Official trading date: January 05, 2024.