

<b>Code</b>	<b>CVRE2323</b>
<b>Company name</b>	VPBank Securities Joint Stock Company
<b>Date</b>	01/02/2024
<b>Subject</b>	Decision on initial listing

**Content:**

On January 03, 2024, the Hochiminh Stock Exchange issued Decision No.03/QD-SGDHCM to allow VPBank Securities Joint Stock Company to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Company name: VPBank Securities Joint Stock Company
2. Short name: VPBANKS
3. Head office: 89 Lang Ha, Lang Ha ward, Dong Da district, Ha Noi.

**II. Security:**

1. Security type: covered warrant
2. Warrant name: Warrant VRE/VPBANKS/C/EU/6M/CASH/23-01
3. Warrant code: CVRE2323
4. ISIN code: VN0CVRE23234
5. Underlying security: VRE
6. Issuer of the underlying security: Vincom Retail Joint Stock Company
7. Warrant type: call
8. Warrant style: European-style
9. Method of exercise (cash/ transfer of underlying security): cash
10. Duration: 06 months
11. Expiration date: June 14, 2024
12. Conversion ratio: 3:1
13. Exercise price: VND24,800
14. Quantity of the warrants registered for listing: 6,000,000 warrants
15. Official trading date: January 05, 2024.