

Code	TDM
Company name	Thu Dau Mot Water Joint Stock Company
Date	12/22/2023
Subject	Record date for share issuance and 2023 dividend

Content:

On December 21, 2023, the Hochiminh Stock Exchange issued an Announcement No. 2017/TB-SGDHCM about the record date of Thu Dau Mot Water Joint Stock Company as follow:

- Ex-right date: December 28, 2023
 - Record date: December 29, 2023
- I. Reason & purpose:
- Share public offering
 - The 1st cash dividend payment in 2023
- II. Content:
1. For the share public offering:
- Exercise ratio: 10:1 (Those who own 10 shares will receive 01 new shares).
 - Expected issue volume: 10,000,000 shares
 - Offering price: 30,000 VND/share
 - Plan to deal with fractional shares: the distributed shares will be rounded down to units. The fractional shares and the unsold shares (if any) will be decided by the Board of Directors to distribute to other shareholders. Accordingly, the reselling price will not be less than the offering price and these shares will be restricted in 01 year from the ending of the offering.
 - Time for rights transference: from January 09, 2024 to February 05, 2024
 - Time for subscription and payment: from January 09, 2024 to February 07, 2024
 - Transfer restricted: none.
2. For the 1st cash dividend payment in 2023:
- Exercise ratio: 14%/par value (1,400 VND/share)
 - Payment time: May 15, 2024.