

**Code**                    **CMG**  
**Company name**    CMC Corporation  
**Date**                    12/20/2023  
**Subject**                Result of share issuance

**Content:**

CMC Corporation reports the result of share issuance for 2022 stock dividend payment and capital increase from the owners' equity as follow:

I. Information on stock:

- Issuer: CMC Corporation
- Stock type: common share
- Issued volume: 150,577,932 shares
- Outstanding volume: 150,577,932 shares
- Treasury share volume: 0 share
- Expected issue volume: 39,456,160 shares; of which:
  - + For 2022 stock dividend payment: 9,035,762 shares
  - + For capital increase: 30,420,398 shares
- Exercise ratio: 100:40
  - + For 2022 stock dividend payment: 100:6 (shareholders who own 100 shares will receive 06 new shares)
  - + For capital increase: 1000:202 (shareholders who own 1000 shares will receive 202 new shares)
- Ending date: December 06, 2023
- Estimated trading time: quarter 1/2024
- Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares (if any) will be cancelled.

II. Result:

- Number of distributed shares: 39,449,064 shares, of which:
  - + For 2022 stock dividend payment: 9,033,623 shares
  - + For capital increase: 30,415,441 shares
- Number of distributed shareholders:
  - + For 2022 stock dividend payment: 2,975 people
  - + For capital increase: 2,975 people
- Total shares after the issuance (December 06, 2023): 190,026,996 shares; of which:
  - + Outstanding volume: 190,026,996 shares
  - + Treasury share volume: 0 share.