

Code YEG
Company name Yeah1 Group Corporation
Date 12/20/2023
Subject Result of share issuance

Content:

Yeah1 Group Corporation reports the result of share issuance for capital increase from the owners' equity as follow:

I. Information on stock:

- Issuer: Yeah1 Group Corporation
- Stock type: common share
- Issued volume: 76,279,968 shares
- Outstanding volume: 76,279,968 shares
- Treasury share volume: 0 share
- Expected issue volume: 55,074,136 shares; of which:
- Exercise ratio: 1,000:722 (shareholders who own 1,000 shares will receive 722 new shares)
- Ending date: December 15, 2023
- Estimated trading time: December 2023, after being approved by the State Securities Commission of Vietnam (SSC).
- Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares (if any) will be cancelled.

II. Result:

- Number of distributed shares: 55,073,296 shares
- Number of distributed shareholders: 2,661 shareholders
- Total shares after the issuance (December 15, 2023): 131,53,264 shares; of which:
 - + Outstanding volume: 131,353,264 shares
 - + Treasury share volume: 0 share.