

Name of warrant	MBB.VIETCAP.M.AU.T.A5
Company name	Vietcap Securities Joint Stock Company
Subject	Notice of issue of covered warrant

Content:

Vietcap Securities Joint Stock Company announces the issue of covered warrant as follows

1. Issuer:	Vietcap Securities Joint Stock Company
2. Head office:	Floor 15, Bitexco Tower – No 02 Hai Trieu street, district 1, HCM city
Short name:	VIETCAP
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
Name of warrant:	Warrant MBB.VIETCAP.M.AU.T.A5
Name (code) of underlying security:	MBB
Issuer of underlying security:	Military Commercial Joint Stock Bank
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise :	Cash
Issue date:	
Duration:	6 months
Expiration date:	06 months as from issue date
Conversion ratio:	2:1
Exercise price (exercise index):	20,000 VND
Value of collateral (VND):	50% value of CWs registered for offering
5. Quantity of warrants registered for offering:	5,000,000
6. Issue price (VND):	1,060
7. Minimum subscription quantity:	10,000
8. Maximum subscription quantity:	0
9. Time of subscription:	From 08:30 Dec 15, 2023 to 17:00 Dec 148, 2023
10. Place of subscription and receipt of prospectus:	Head office, branches, trading office of VIETCAP and via VIETCAP's website and VIETCAP Web Trading
11. Escrow account at bank:	BIDV - NKKN