

Name of warrant	TCB.VPBANKS.C.EU.7M.CASH.23-01
Company name	VPBank Securities Joint Stock Company
Subject	Certificate for initial Offering of Covered Warrant

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.424/GCN-UBCK dated December 11,2023 to VPBank Securities Joint Stock Company as follows:

1. Name of warrant:	Warrant TCB.VPBANKS.C.EU.7M.CASH.23-01
2. Code of underlying security:	TCB
3. Issuer of underlying security:	Vietnam Technological and Commercial Joint Stock Bank
4. Quantity of warrants registered for offering:	4,500,000
5. Conversion ratio:	3:1
6. Warrant type (call/ put):	Call
7. Warrant style:	European-style
8. Payment method for exercise of warrants:	cash
9. Duration:	7 months
10. Depository bank of collateral:	BIDV-HT