

**Name of warrant** MBB.VND.M.CA.T.2023.1  
**Company name** VNDirect Securities Corporation  
**Subject** Decision on the listing of covered warrant

Content:

On December 11, 2023, the Hochiminh Stock Exchange issued Decision No.809/QD-SGDHCM to allow VNDirect Securities Corporation to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Issuer: VNDirect Securities Corporation  
2. Short name: VNDS  
3. Charter capital:  
4. Head office: 1 Nguyen Thuong Hien street, Hai Ba Trung District, Ha Noi

**II. Security:**

1. Security type: covered warrant  
2. Warrant name: Warrant MBB.VND.M.CA.T.2023.1  
3. Warrant code: CMBB2317  
4. ISIN code: VN0CMBB23175  
5. Issuer of underlying security: Military Commercial Joint Stock Bank  
6. Underlying security: MBB  
7. Warrant type (call/put): Call  
8. Warrant style: European-style  
9. Method of exercise: Cash  
10. Duration: 9 months  
11. Expiration date: August 21, 2024  
12. Conversion ratio: 5 : 1  
13. Exercise price (exercise index): 20,000. VND  
14. Quantity of the warrants registered for listing: 10,000,000  
15. Official trading date: December 13, 2023