

**Name of warrant:** TPB.KIS.M.CA.T.04  
**Company name:** KIS Viet Nam Securities Corporation  
**Subject:** Decision on the delisting of covered warrant

**Content:**

On December 07, 2023, the Hochiminh Stock Exchange issued Decision No.785/QD-SGDHCM regarding the delisting of covered warrant of KIS Viet Nam Securities Corporation (KIS):

Issuer:	KIS Viet Nam Securities Corporation
Trade name:	KIS
Security type:	covered warrant
Warrant name:	Warrant TPB.KIS.M.CA.T.04
Warrant code:	CTPB2303
Issuer of underlying security:	Tien Phong Commercial Joint Stock Bank
Underlying security:	TPB
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	7 months
Expiration date:	January 02, 2024
Conversion ratio:	7.1875 : 1
Exercise price (exercise index):	VND 15,812
Quantity of warrants registered for delisting	2,000,000
Effective date of delisting:	January 03, 2024
Reason of delisting:	The warrant will expire
Last trading date on HOSE:	December 28, 2023