

Name of warrant: MBB.KIS.M.CA.T.07
Company name: KIS Viet Nam Securities Corporation
Subject: Decision on the delisting of covered warrant

Content:

On December 07, 2023, the Hochiminh Stock Exchange issued Decision No.783/QD-SGDHCM regarding the delisting of covered warrant of KIS Viet Nam Securities Corporation (KIS):

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| Issuer: | KIS Viet Nam Securities Corporation |
| Trade name: | KIS |
| Security type: | covered warrant |
| Warrant name: | Warrant MBB.KIS.M.CA.T.07 |
| Warrant code: | CMBB2305 |
| Issuer of underlying security: | Military Commercial Joint Stock Bank |
| Underlying security: | MBB |
| Warrant type (call/put): | Call |
| Warrant style: | European-style |
| Method of exercise (cash/ transfer of underlying security): | Cash |
| Duration: | 7 months |
| Expiration date: | January 02, 2024 |
| Conversion ratio: | 8.4825 : 1 |
| Exercise price (exercise index): | VND 14,419 |
| Quantity of warrants registered for delisting | 1,500,000 |
| Effective date of delisting: | January 03, 2024 |
| Reason of delisting: | The warrant will expire |
| Last trading date on HOSE: | December 28, 2023 |