

Code	DXG
Company name	Dat Xanh Group Joint Stock Company
Date	12/07/2023
Subject	Record date for implementing rights to buy shares

Content:

On December 06, 2023, the Hochiminh Stock Exchange issued an Announcement No.1938/TB-TB-SGDHCM about the record date of Dat Xanh Group Joint Stock Company as follows:

- Ex-right date: December 14, 2023
- Record date: December 15, 2023
- 1. Reason & Purpose: to implement rights to buy shares.
- 2. Content:
 - Expected issue volume: 101,671,919 shares
 - Issue price: 12,000 dongs/share
 - Exercise ratio: 06:01 (shareholder who owns 01 share will receive 01 right, and with every 06 rights will be entitled to purchase 01 new share).
 - Plan to deal with fractional shares and unsold shares: The distributed shares will be rounded down to units, the fractional shares and unsold shares (if any) will be decided by the Board of Directors to distribute to other investors with the selling price is not less than the offering price. These shares will be restricted in 01 year from the ending date of the offering.
 - For example: At the record date, the shareholder A owns 101 shares. With performing ratio 06:01, the shareholder A will purchase: $101 * 1/6 = 16.833$ shares. According to rounding policy, the shareholder A will purchase 16 new shares.
 - Regulation on rights transfer:
 - Time for rights transference: from December 21, 2023 to January 09, 2024
 - The rights should be transferred only once.
 - Regulation on securities purchased:
 - Time for subscription and payment: from December 21, 2023 to January 15, 2024.
 - The new shares are freely transferable.
 - Place to receive subscription:

- Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - Shareholders whose shares have not been deposited: at Dat Xanh Group Joint Stock Company.
- Bank for blocking depository money:
- Account holder: Dat Xanh Group Joint Stock Company
 - Account number: 110612848868
 - Bank: Vietinbank – Tay Ho branch.