

**Name of warrant:** STB/9M/SSI/C/EU/Cash-14  
**Company name:** Sai Gon Securities Incorporation  
**Subject:** Certificate for Additional Offering of Covered Warrant

**Content:**  
Sai Gon Securities Incorporation announces the Certificate for Additional Offering of Covered Warrant as follows:

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|---|--|
| 1. Name of warrant:                         | Warrant STB/9M/SSI/C/EU/Cash-14                |
| 2. Code of underlying security:             | STB  |
| 3. Issuer of underlying security:           | Sai Gon Thuong Tin Commercial Joint Stock Bank |
| 4. Additional offering volume:              | 35,000,000                                     |
| 5. Conversion ratio:                        | 4:1  |
| 6. Warrant type (call/ put):                | Call   |
| 7. Warrant style:                           | European-style                                 |
| 8. Payment method for exercise of warrants: | cash   |
| 9. Expiration date                          | May 06, 2024                                   |
| 10. Depository bank of collateral:          | BIDV-TX  |

