

Name of warrant	VIB.VND.M.CA.T.2023.1
Company name	VNDirect Securities Corporation
Subject	Certificate for initial Offering of Covered Warrant

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.389/GCN-UBCK November 16,2023 to VNDirect Securities Corporation as follows:

1. Name of warrant:	Warrant VIB.VND.M.CA.T.2023.1
2. Code of underlying security:	VIB
3. Issuer of underlying security:	VIETNAM International commercial Joint stock bank
4. Quantity of warrants registered for offering:	5,000,000
5. Conversion ratio:	4:1
6. Warrant type (call/ put):	Call
7. Warrant style:	European-style
8. Payment method for exercise of warrants:	cash
9. Duration:	9 months
10. Depository bank of collateral:	CTG - HN branch

dated

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