

Warrant name: VPB.KIS.M.CA.T.08
 Company name KIS Viet Nam Securities Corporation
 Subject Announcement of adjustment of covered warrants

Content:

KIS Viet Nam Securities Corporation announces the adjustment of covered warrants as follows:

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| 1. Issuer: | KIS Viet Nam Securities Corporation |
| Warrant code: | CVPB2316 |
| Name (code) of underlying security: | VPB VIETNAM PROSPERITY JOINT STOCK COMMERC |
| Issuer of underlying security: | BANK |
| Warrant type (call/put): | Call |
| Warrant style: | European-style |
| Method of exercise (cash/ transfer of underlying security): | Cash |
| Duration: | 7 months |
| Expiration date: | May 06, 2024 |
| Adjustment date: | November 09, 2023 |
| Reason: | VIETNAM PROSPERITY JOINT STOCK COMMERC BANK makes the cash dividend payment |

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| Old exercise price | (1) | 23,456 VND |
| Old conversion ratio | (2) | 5 : 1 |
| The unadjusted reference price of the underlying asset on the ex-dividend date | (3) | 21,350.VND |
| The adjusted reference price of the underlying asset on the ex-dividend date | (4) | 20,350.VND |
| New exercise price | (5) = (1) x [(4)/(3)] | 22,357. VND |
| New conversion ratio | (6) = (2) x [(4)/(3)] | 4.7658 : 1 |

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