

**Name of warrant** VIC.KIS.M.CA.T.28  
**Company name** KIS Viet Nam Securities Corporation  
**Subject** Decision on the listing of covered warrant

Content:

On November 01, 2023, the Hochiminh Stock Exchange issued Decision No.705/QD-SGDHCM to allow KIS Viet Nam Securities Corporation to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Issuer: KIS Viet Nam Securities Corporation  
2. Short name: KIS  
3. Charter capital:  
4. Head office: Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

**II. Security:**

1. Security type: covered warrant  
2. Warrant name: Warrant VIC.KIS.M.CA.T.28  
3. Warrant code: CVIC2314  
4. ISIN code: VN0CVIC2314  
5. Issuer of underlying security: Vingroup Joint Stock Company  
6. Underlying security: VIC  
7. Warrant type (call/put): Call  
8. Warrant style: European-style  
9. Method of exercise: Cash  
10. Duration: 15 months  
11. Expiration date: January 06, 2025  
12. Conversion ratio: 5 : 1  
13. Exercise price (exercise index): 54,567. VND  
14. Quantity of the warrants registered for listing: 3,000,000  
15. Official trading date: 11/03