

**Name of warrant** TPB.KIS.M.CA.T.07  
**Company name** KIS Viet Nam Securities Corporation  
**Subject** Decision on the listing of covered warrant

**Content:**

On November 01, 2023, the Hochiminh Stock Exchange issued Decision No.695/QD-SGDHCM to allow KIS Viet Nam Securities Corporation to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Issuer: KIS Viet Nam Securities Corporation  
2. Short name: KIS  
3. Charter capital:  
4. Head office: Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

**II. Security:**

1. Security type: covered warrant  
2. Warrant name: Warrant TPB.KIS.M.CA.T.07  
3. Warrant code: CTPB2306  
4. ISIN code: VN0CTPB23063  
5. Issuer of underlying security: Tien Phong Commercial Joint Stock Bank  
6. Underlying security: TPB  
7. Warrant type (call/put): Call  
8. Warrant style: European-style  
9. Method of exercise: Cash  
10. Duration: 12 months  
11. Expiration date: October 07, 2024  
12. Conversion ratio: 2 : 1  
13. Exercise price (exercise index): 19,888. VND  
14. Quantity of the warrants registered for listing: 2,000,000  
15. Official trading date: 11/03