

Name of warrant STB.ACBS.Call.EU.Cash.10M.47
Company name ACB Securities Company Ltd.
Subject Report on the result of covered warrant distribution

Content:
ACB Securities Company Ltd. announces the report on the result of covered warrant distribution as follows:

Issuer: ACB Securities Company Ltd.
Head office: floor 3, Leman Luxury building, 117 Nguyen Dinh Chieu street, Vo Thi Sau ward, district 3, HCM city

I. Information on warrant:

1. Result of warrant distribution
Name of warrant: Warrant STB.ACBS.Call.EU.Cash.10M.47
Name (code) of underlying security: STB
Issuer of underlying security: Sai Gon Thuong Tin Commercial Joint Stock Bank
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 10 months
Expiration date: August 23, 2024
Conversion ratio: 3:1
Exercise price (exercise index): 27,000 VND
Value of collateral: 10,800,000,000 VND
Quantity of warrants registered for offering: 8,000,000
2. Information on the offering:
Start date of offering: October 24, 2023
End date of distribution: October 24, 2023
Time of subscription: From 13:00 Oct 24, 2023 to 14:30 Oct 24 , 2023
Payment date for warrant purchase: October 24, 2023
End date of warrant transfer: October 24, 2023

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,700	8,000,000	13,500	13,500	1	1	7,986,500	0.1700%
- Local investors			13,500	13,500	1	1		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
Total		8,000,000	13,500	13,500	1	1	7,986,500	0.1700%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 13,500 warrants, accounting for 0.17% of the offered warrants.
2. Total proceeds of the sale of warrants (VND): 36,450,000
3. Total expenses (VND): 0
4. Net proceeds (VND): 36,450,000