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|------------------------|------------------------------------|
| <b>Name of warrant</b> | VIB.ACBS.Call.EU.Cash.10M.48       |
| Company name           | ACB Securities Company Ltd.        |
| Subject                | Notice of issue of covered warrant |

**Content:**

ACB Securities Company Ltd. announces the issue of covered warrant as follows

|  |   |
|--|---|
| 1. Issuer:   | ACB Securities Company Ltd.   |
| 2. Head office:                                      | floor 3, Leman Luxury building, 117 Nguyen Dinh Chieu street, Vo Thi Sau ward, district 3, HCM city |
| Short name:  | ACBS  |
| 3. Name, address of underwriter (if any):            |   |
| 4. Information on the warrant:                       |   |
| Name of warrant:                                     | Warrant VIB.ACBS.Call.EU.Cash.10M.48  |
| Name (code) of underlying security:                  | VIB   |
| Issuer of underlying security:                       | VIETNAM International commercial Joint stock bank   |
| Warrant type (call/put):                             | Call  |
| Warrant style:                                       | European-style  |
| Method of exercise :                                 | Cash  |
| Issue date:  |   |
| Duration:  | 10 months   |
| Expiration date:                                     | Aug 23, 2024  |
| Conversion ratio:                                    | 2:1   |
| Exercise price (exercise index):                     | 17,000 VND  |
| Value of collateral (VND):                           | 8,400,000,000   |
| 5. Quantity of warrants registered for offering:     | 7,000,000   |
| 6. Issue price (VND):                                | 2,400   |
| 7. Minimum subscription quantity:                    | 1,000   |
| 8. Maximum subscription quantity:                    |   |
| 9. Time of subscription:                             | From 13:30pm Oct 24, 2023 to 14:30pm Oct 24 , 2023  |
| 10. Place of subscription and receipt of prospectus: | Head office, branches, trading office of ACBS and via ACBS's website and ACBS Web Trading           |
| 11.Escrow account at bank:                           | ACB - TĐ  |