

<b>Name of warrant</b>	STB.ACBS.Call.EU.Cash.10M.47
Company name	ACB Securities Company Ltd.
Subject	Notice of issue of covered warrant

**Content:**

ACB Securities Company Ltd. announces the issue of covered warrant as follows

1. Issuer:	ACB Securities Company Ltd.
2. Head office:	floor 3, Leman Luxury building, 117 Nguyen Dinh Chieu street, Vo Thi Sau ward, district 3, HCM city
Short name:	ACBS
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
Name of warrant:	Warrant STB.ACBS.Call.EU.Cash.10M.47
Name (code) of underlying security:	STB
Issuer of underlying security:	Sai Gon Thuong Tin Commercial Joint Stock Bank
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise :	Cash
Issue date:	
Duration:	10 months
Expiration date:	Aug 23, 2024
Conversion ratio:	3:1
Exercise price (exercise index):	27,000 VND
Value of collateral (VND):	10,800,000,000
5. Quantity of warrants registered for offering:	8,000,000
6. Issue price (VND):	2,700
7. Minimum subscription quantity:	1,000
8. Maximum subscription quantity:	
9. Time of subscription:	from 13:30pm Oct 24, 2023 to 14:30pm Oct 24, 2023
10. Place of subscription and receipt of prospectus:	Head office, branches, trading office of ACBS and via ACBS's website and ACBS Web Trading
11. Escrow account at bank:	ACB-TD