

Name of warrant CSTB01MBS23CE
Company name MB Securities Joint Stock Company
Subject Notice of issue of covered warrant

Content:

MB Securities Joint Stock Company announces the issue of covered warrant as follows

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| 1. Issuer: | MB Securities Joint Stock Company |
| 2. Head office: | Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi |
| Short name: | MBS |
| 3. Name, address of underwriter (if any): | |
| 4. Information on the warrant: | |
| Name of warrant: | Warrant CSTB01MBS23CE |
| Name (code) of underlying security: | STB |
| Issuer of underlying security: | Sai Gon Thuong Tin Commercial Joint Stock Bank |
| Warrant type (call/put): | Call |
| Warrant style: | European-style |
| Method of exercise : | Cash |
| Issue date: | Oct 24, 2023 |
| Duration: | 6 months |
| Expiration date: | Apr 24, 2024 |
| Conversion ratio: | 3:1 |
| Exercise price (exercise index): | 31,000 VND |
| Value of collateral (VND): | 3,300,000,000 |
| 5. Quantity of warrants registered for offering: | 3,000,000 |
| 6. Issue price (VND): | 2,200 |
| 7. Minimum subscription quantity: | 100 |
| 8. Maximum subscription quantity: | 300,000 |
| 9. Time of subscription: | from 14:00pm Oct 24, 2023 to 14:00pm Oct 25, 2023 |
| 10. Place of subscription and receipt of prospectus: | Head office, branches, trading office of MBS and via MBS's website and MBS Web Trading |
| 11. Escrow account at bank: | BIDV-HT |