

Name of warrant	CMWG01MBS23CE
Company name	MB Securities Joint Stock Company
Subject	Certificate for initial Offering of Covered Warrant

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.371/GCN-UBCK dated October 19,2023 to MB Securities Joint Stock Company as follows:

- | | |
|--|-------------------------------------|
| 1. Name of warrant: | Warrant CMWG01MBS23CE |
| 2. Code of underlying security: | MWG |
| 3. Issuer of underlying security: | MOBILE WORLD INVESTMENT CORPORATION |
| 4. Quantity of warrants registered for offering: | 2,000,000 |
| 5. Conversion ratio: | 6:1 |
| 6. Warrant type (call/ put): | Call |
| 7. Warrant style: | European-style |
| 8. Payment method for exercise of warrants: | cash |
| 9. Duration: | 6 months |
| 10. Depository bank of collateral: | BIDV - NKKN |