

<b>Name of warrant</b>	CVHM01MBS23CE
Company name	MB Securities Joint Stock Company
Subject	Certificate for initial Offering of Covered Warrant

**Content:**

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.374/GCN-UBCK dated October 19,2023 to MB Securities Joint Stock Company as follows:

- |  |                              |
|--|------------------------------|
| 1. Name of warrant:                              | Warrant CVHM01MBS23CE        |
| 2. Code of underlying security:                  | VHM                          |
| 3. Issuer of underlying security:                | VINHOMES JOINT STOCK COMPANY |
| 4. Quantity of warrants registered for offering: | 2,000,000                    |
| 5. Conversion ratio:                             | 5:1                          |
| 6. Warrant type (call/ put):                     | Call                         |
| 7. Warrant style:                                | European-style               |
| 8. Payment method for exercise of warrants:      | cash                         |
| 9. Duration:                                     | 6 months                     |
| 10. Depository bank of collateral:               | BIDV - NKKN                  |