

<b>Name of warrant</b>	CVHM01MBS23CE
Company name	MB Securities Joint Stock Company
Subject	Notice of issue of covered warrant

**Content:**

MB Securities Joint Stock Company announces the issue of covered warrant as follows

1. Issuer:	MB Securities Joint Stock Company
2. Head office:	Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi
Short name:	MBS
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
Name of warrant:	Warrant CVHM01MBS23CE
Name (code) of underlying security:	VHM
Issuer of underlying security:	VINHOMES JOINT STOCK COMPANY
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise :	Cash
Issue date:	Oct 24, 2023
Duration:	6 months
Expiration date:	Apr 24, 2024
Conversion ratio:	5:1
Exercise price (exercise index):	52,000 VND
Value of collateral (VND):	1,600,000,000
5. Quantity of warrants registered for offering:	2,000,000
6. Issue price (VND):	1,600
7. Minimum subscription quantity:	100
8. Maximum subscription quantity:	300,000
9. Time of subscription:	from 14:00pm Oct 24, 2023 to 14:00pm Oct 25, 2023
10. Place of subscription and receipt of prospectus:	Head office, branches, trading office of MBS and via MBS's website and MBS Web Trading
11. Escrow account at bank:	BIDV-HT