

Name of warrant	STB.ACBS.Call.EU.Cash.10M.47
Company name	ACB Securities Company Ltd.
Subject	Certificate for initial Offering of Covered Warrant

Content:
The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.366/GCN-UBCK dated October 19,2023 to ACB Securities Company Ltd. as follows:

1. Name of warrant:	Warrant STB.ACBS.Call.EU.Cash.10M.47
2. Code of underlying security:	STB
3. Issuer of underlying security:	Sai Gon Thuong Tin Commercial Joint Stock Bank
4. Quantity of warrants registered for offering:	8,000,000
5. Conversion ratio:	3:1
6. Warrant type (call/ put):	Call
7. Warrant style:	European-style
8. Payment method for exercise of warrants:	cash
9. Duration:	10 months
10. Depository bank of collateral:	BIDV - NKKN