

<b>Code</b>	<b>HSL</b>
<b>Company name</b>	Hong Ha Food Investment Development Joint Stock Company
<b>Date</b>	10/13/2023
<b>Subject</b>	Plan for share private placement

**Content:**

The Board resolution dated October 12, 2023, the BOD of Hong Ha Food Investment Development Joint Stock Company approved the plan for share private placement with details as follows:

- Stock name: Hong Ha Food Investment Development Joint Stock Company
- Stock code: HSL
- Stock type: common share
- Par value: 10,000 dongs/share
- Expected offering volume: 18,000,000 shares; Of which:
  - For strategic investors: 6,000,000 shares
  - For professional securities investors: 12,000,000 shares
- Offering value (at par value): VND180,000,000,000
- Offering price: VND10,000/share
- Charter capital before the offering: VND353,835,080,000
- Additional chartre capital: VND180,000,000,000
- Charter capital after the offering: VND533,835,080,000.
- Estimated implementation time: Quarter 4/2023 – Quarter 1/2024, after being approved by the State Securities Commission of Vietnam (SSC).
- Plan for using capital from the offering: total proceeds of VND180 billion from the offering will be used to invest in industrial real estate sector and supplement working capital.