

**Name of warrant** STB.15M.SSLC.EU.CASH-15  
**Company name** Sai Gon Securities Incorporation  
**Subject** Report on the result of covered warrant distribution

**Content:**  
Sai Gon Securities Incorporation announces the report on the result of covered warrant distribution as follows:

**Issuer:** Sai Gon Securities Incorporation  
**Head office:** 72 Nguyen Hue street, Ben Nghe ward, District 1, HCM city

**I. Information on warrant:**

1. Result of warrant distribution  
**Name of warrant:** Warrant STB.15M.SSLC.EU.CASH-15  
**Name (code) of underlying security:** STB  
**Issuer of underlying security:** Sai Gon Thuong Tin Commercial Joint Stock Bank  
**Warrant type (call/put):** Call  
**Warrant style:** European-style  
**Method of exercise (cash/ transfer of underlying security):** Cash  
**Duration:** 15 months  
**Expiration date:** January 09, 2025  
**Conversion ratio:** 8:1  
**Exercise price (exercise index):** 33,000 VND  
**Value of collateral:** 13,750,000,000 VND  
**Quantity of warrants registered for offering:** 25,000,000  
2. Information on the offering:  
**Start date of offering:** October 09, 2023  
**End date of distribution:** October 10, 2023  
**Time of subscription:** From Oct 09, 2023 to Oct 10, 2023  
**Payment date for warrant purchase:** October 10, 2023  
**End date of warrant transfer:** October 10, 2023

**II. Result of warrant distribution**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,100	25,000,000	5,000	5,000	1	1	24,995,000	0.0200%
- Local investors			5,000	5,000	1	1		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
Total		25,000,000	5,000	5,000	1	1	24,995,000	0.0200%

**III. Result of distribution of warrants:**

1. Quantity of distributed warrants: 5,000 warrants, accounting for 0.02% of the offered warrants.  
2. Total proceeds of the sale of warrants (VND): 5,500,000  
3. Total expenses (VND): 0  
4. Net proceeds (VND): 5,500,000