

Code	POM
Company name	Pomina Steel Corporation
Date	10/06/2023
Subject	Resolution of General Meeting of Shareholders

Content:

On October 06, 2023, Pomina Steel Corporation announces the resolution of general meeting of shareholders to approve the amendment, supplement of the share private placement plan to strategic shareholders, specifically as follows:

- Estimated time: Quarter 3/2023 or 2024, after being approved by the State Securities Commission of Vietnam (SSC).
- The share private placement plan to strategic shareholders will have to secure compliance with the foreign ownership ratio as prescribed by law.
- Plan for capital use from the offering: the estimated proceeds from the offering will be used to pay debts for banks and supplement its working capital.