

Code	CTD
Company name	Vietnam Maritime Commercial Joint Stock Bank
Date	10/09/2023
Subject	Result of stock issuance for capital increase

Content:

Vietnam Maritime Commercial Joint Stock Bank has reported the result of a stock issuance to increase its share capital from the owner's capital as follows:

I. Information on stock:

1. Stock name: Stock of Vietnam Maritime Commercial Joint Stock Bank
2. Charter capital: VND788,308,000,000,000
3. Number of outstanding shares (before the issuance): 74,414,258 shares
4. Number of treasury shares (before the issuance): 4,416,542 shares
5. Stock type: common share
6. Stock code: CTD
7. Par value: VND10,000/ share
8. Number of shares expected to be issued: 24,804,752 shares
9. Exercise ratio: 3:1
10. Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares will be canceled
11. Financial resource: investment & development fund
12. Ending date: September 29, 2023
13. Estimated trading date: in October – November 2023

II. Result:

1. Number of distributed shares: 24,802,461 shares
2. Number of distributed shareholders: 7,000 shareholders
3. Number of fractional shares: 0 share
4. Total current shares (September 29, 2023): 103,633,261 shares
 - Outstanding shares: 99,216,719 shares
 - Treasury shares: 4,416,542 shares.

