

<b>Code</b>	<b>CII</b>
<b>Company name</b>	Hochiminh City Infrastructure Investment Joint Stock Company
<b>Date</b>	10/06/2023
<b>Subject</b>	Record date for bond purchase right exercise & cash dividend payment

**Content:**

On October 06, 2023, the Hochiminh Stock Exchange issued an Announcement No.1658/TB-TB-SGDHCM about the record date of Hochiminh City Infrastructure Investment Joint Stock Company as follows:

- Ex-right date: October 13, 2023
- Record date: October 16, 2023
- 1. Reason & Purpose:
  - To implement rights to buy the convertible bonds;
  - To pay for the 1<sup>st</sup> cash dividend in 2022.
- 2. Content:
  - a. To implement rights to buy the convertible bonds:
    - Expected issue volume: 28,401,951 bonds
    - Issue price: 100,000 dongs/bond
    - Exercise ratio: 10:1 (01 share will receive 01 right, and with every 10 rights will be entitled to purchase 01 new bond).
    - Plan to deal with fractional bonds and unsold bonds: The distributed bonds will be rounded down to units. The unsold bonds (if any) will be decided by the Board of Directors to distribute to other employees.
    - For example: At the record date, the shareholder A owns 61 shares. With performing ratio 10:1, the shareholder A will purchase:  $61 \cdot 1/10 = 6.10$  bonds. According to rounding policy, the shareholder A will purchase 6 new bonds.
    - Regulation on rights transfer:
      - Time for rights transference: from October 26, 2023 to November 09, 2023
      - The rights should be transferred only once.
    - Regulation on securities purchased:
      - Time for subscription and payment: from October 26, 2023 to November 15, 2023.
      - The new shares are freely transferable.

- Place to receive subscription:
  - Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
  - Shareholders whose shares have not been deposited: at Hochiminh City Infrastructure Investment Joint Stock Company.
- Bank for blocking depository money:
  - Account holder: Hochiminh City Infrastructure Investment Joint Stock Company
  - Account number: 11427979
  - Bank: VPBank– Ha Nam.
- b. To pay for the 1<sup>st</sup> cash dividend in 2022:
- Exercise ratio: 4%/par value (400 dongs/share)
- Payment time: January 03, 2024
- Place of implementation:
  - + For deposited securities: Shareholder will implement procedures to receive dividend at the securities company where shareholders opened securities depository account.
  - + For undeposited securities: Shareholder will receive dividend at CII's head office on working days. Please present shareholder's identity card/citizen identity card and Share ownership certificate when receiving dividend at the Head office.