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|------------------------|-------------------------------------|
| <b>Name of warrant</b> | STB.KIS.M.CA.T.39                   |
| Company name           | KIS Viet Nam Securities Corporation |
| Subject                | Notice of issue of covered warrant  |

**Content:**

KIS Viet Nam Securities Corporation announces the issue of covered warrant as follows

|  |   |
|--|---|
| 1. Issuer:   | KIS Viet Nam Securities Corporation   |
| 2. Head office:                                      | Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city |
| Short name:  | KIS   |
| 3. Name, address of underwriter (if any):            |   |
| 4. Information on the warrant:                       |   |
| Name of warrant:                                     | Warrant STB.KIS.M.CA.T.39   |
| Name (code) of underlying security:                  | STB   |
| Issuer of underlying security:                       | Sai Gon Thuong Tin Commercial Joint Stock Bank  |
| Warrant type (call/put):                             | Call  |
| Warrant style:                                       | European-style  |
| Method of exercise :                                 | Cash  |
| Issue date:  | Oct 05, 2023  |
| Duration:  | 15 months   |
| Expiration date:                                     | Jul 05, 2024  |
| Conversion ratio:                                    | 2:1   |
| Exercise price (exercise index):                     | 34,999 VND  |
| Value of collateral (VND):                           | 2,200,000,000   |
| 5. Quantity of warrants registered for offering:     | 3,000,000   |
| 6. Issue price (VND):                                | 1,100   |
| 7. Minimum subscription quantity:                    | 10,000  |
| 8. Maximum subscription quantity:                    |   |
| 9. Time of subscription:                             | From 15:00 Oct 05, 2023 to 11:00 Oct 06 , 2023  |
| 10. Place of subscription and receipt of prospectus: | Head office, branches, trading office of KIS and via KIS's website and KIS Web Trading  |
| 11. Escrow account at bank:                          | BIDV - NKKN   |